

Perceptive Software Measurable Results





Combining **Power, Simplicity and Security** in the Cloud

netdocuments

Today's law firm cannot stay competitive without case and document management technology to help organize client data in a centralized way. By leveraging the combined power of these two leading products, lawyers and legal staff can operate a more effective, productive and profitable law practice. This integration allows users to launch,

view and search for documents stored in the NetDocuments platform from directly within Orion. At a Client, Matter or Appointment and Task (or to-do) level, users can view recently accessed word processing documents, spreadsheets, e-mails, scanned documents and even voicemail messages. Virtually anything that can be stored within NetDocuments is available to be viewed and accessed with just a click of the mouse.

NetDocuments[®] **Integration** *Module*

Launch, View and Search for NetDocuments Profiled Documents within Orion

- Access documents, e-mails, etc. stored in NetDocuments at the Client, Matter, Appointment or Task ("To-Do") level.
- Import scanned vendor invoices stored in NetDocuments from Orion's Check Request Manager.
- Scanned receipts from recent expenses incurred by Attorneys or their staff can be imported from NetDocuments while completing expense reports in Orion's Reimbursement Manager.

ORION Prac	tice Management !	for User Edwards, Nancy E.					- 3 ×
ie ⊻iew A	ction <u>H</u> elp						
New +	Edit 🔝 Delete	Export • Open Only	* 🛃 Refresh				
Desktop	Matters - 1	424 Matter record(s) found using the Dpe	an Driv query. 1 second(s) selected.				<u>⊪</u> ×
1		Client FileAs	/ · · Name	v .	Cookie Factor	y v. Katie's Bakery	
	007250-000002	CONRAD, JOSEPH	Appeal Post Judgement - Divorce				
	007250-000003	CONRAD, JOSEPH	Eustody Modification Adjustment		Client	Name: The Cookie Factory	
	008088-000001	CONSTRUCTION, SOUTHERN	General Representation			r Type: Employment Litigation	
<u>.</u>	008119-000001	CONSULTANTS, REAL ESTATE	Corporate		Juris 🖌 🖌	diction: Fulton Co.	
22	990824-000801	CONSULTING , INC.	Atlanta Journal v. Sawnee Power				
	084952-111235	CODKE, MARION	Colen IP		Subject	Policy Number 34857634	
	001546-000012	CODKIE FACTORY	Tax Audit Representation		Time Increments:	Tenths/Quarters	
	001546-000013	CODKIE FACTORY	Representation vts. Microsoft Corporation				
۵	001546-000001	CODKIE FACTORY	Cockie Factory v. Katie's Bakery		Venue:	Fulton Co.	
e Manager	001546-000002	CODKIE FACTORY	Corporate Employment		Primary:	Edwards, Nancy E.	
	001546-000014	CODKIE FACTORY	1030 Grant Property Purchase		Secondary.	Harris, Kevin C.	
	001546-000025	CODKIE FACTORY	Cookie Factory vs. Kevin Hasis				
11 I I I I I I I I I I I I I I I I I I	007744-000002	CODLIDGE, DALVIN	Snow and Sargent		Assistant	Grahm, George A.	
	002396-000001	COOPER, ANDY & NICI	Estate Planning		Assigned:	Smith, Sondra	
	007539-000001	CODSEY, BOB	General Representation				
0	002397-000001	CORMIER, DIANNA	Estate Planning				
₩¥	990026-000001	CORPORATE AMERICA	Other Corporate				
	990037-000001	CORRELL JDANIE	Correll v. Ribeiro, Peter - Divorce				
	002398-000001	CORRELU, CUFF & ROBERTA	Estate Planning				
	001221-000001	CORRELU, JOANIE	Joanie Conell v. Conell, Daniel Estate Planning				
	007632-000001	COSBY, BILL COSBY, BILL	Estate Hanning Corporate				
	007632-000002	COTTON, JDSEPH	Estate Planning				
	007953-000002	COTTON, JDSEPH	Coporate Tax				
	007958-000002	COUNTRY FURNITURE	Corporate				
	007855 000001	COUNTRY GARDEN INN	Estate Planning				
	008013 000001	COVINGTON, SHONDRIA	Estate Planning				
6	008247-000001	COX. DEBORAH	Appeal Post Judgement - Divorce				
	002400 000001	CRAFT, WILSON	Estate Planning				
k Request	990053 000001	CRAIG. BOB	Craig v. Coca Cola				
K Hequest	990058-000001	CRAIG, ROBERT	Craig v. Drinkhouse, John				
<u>s</u>	990036-000001	CRAWFORD, CARLA	Crawford v. Ernone, Peter				
	008209-000001	CREATIVE THINKING, INC.	Corporate				
burgement	002401-000001	CREEL. TERRENCE	Estate Planning	-			
lanager	*						
	RELATED EVE	NTS JOURNAL NETDOCUMENTS					
-	ModifiedDate V	ModifiedBy Name		Ext			
	7/6/2016	Edwards, Nancy E. Letter to Opposity	g Councel - Clean PDF	pdf	-		
erformance ishboard	7/6/2016	Edwards, Nancy E. Letter to Opposing	a Councel - Original	dec			
a 00a 0	4/20/2016	Edwards, Nancy E. Letter to Greg Wa	sts regarding settlement	pdf			
	4/20/2016	Edwards, Nancy E. Letter to Greg Wa	sts regarding settlement (Driginal)	docx			
	4/11/2016	Edwards, Nancy E. Acceptance of Se	ervice Form	docx			
entomance	4/11/2016	Edwards, Nancy E. Acceptance of Se	ervice Form	pdf			
ashboard	4/11/2016	Edwards, Nancy E. Deposition of Joh		doc			
	4/11/2016	Edwards, Nancy E. Deposition of Joh		pdf			
	3/11/2016	Edwards, Nancy E. Answer to Interog		docx			
	3/11/2016	Edwards, Nancy E. Compensation Co		docx			
ating System	3/9/2016	Edwards, Nancy E. Letter to Client rep		docx			
	3/8/2016	Edwards, Nancy E. Letter to Opposing		docx			

View and Launch recently profiled documents, e-mails, etc. from the Client/ Contact Manager View, Matter View or the Orion Calendar Manager.

"As cloud-based applications continue to grow in popularity, we found it necessary to expand our document management integration with an industry leader. NetDocuments. Orion's powerful interface communicates seamlessly with NetDocuments, allowing firms to better manage their most important information in a powerful, secure and organized way."

> Paul Yelton, President Orion Law Management Systems, Inc.