

Perceptive Software Measurable Results

Practice Management



Orion Provides a Complete Solution for Law Firm Management:



Unable to see the **Big Picture** *and the* **Details**?

Contact Management Smart Timers[®] Automatic Time Capture Docketing - Case Vs. Firm Level Critical Date Management Tasks Lists Appointment Tracking Powerful Clipboard Document Merging MS Office Productivity Tools Automatic Matter Assignment

Client Intake Management Report Writer Customizable Fields & Views

- Synchronization - With Outlook & Exchange Work Flow Management Marketing Management - Client/Referral Association Client Communications
- Client Communications iOrion[®]
- Mobile Access
- Remote Connectivity

Calendar Management Advanced Event View Event Classification E-Mail Management Contact/Matter Relationships Referral Source Tracking Relates Financial Information Document Assembly Custom Report Generation Case Management

The Orion Practice Management System puts critical data right on your desktop. Everything you need to know about your firm: Case Management, Docket, Calendar, E-Mails, Contacts, Communications, Financial Statistics and Client Documents.

For the first time, Orion Practice Management enables law firms to move from a big picture view to the smallest detail efficiently and effortlessly - all in real-time and on-demand.

The Orion Practice Management System does the information-gathering work, allowing you to quickly and efficiently check the pulse of the firm and its operations at any time.

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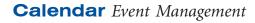
The Orion Practice Management System relates contact and case information to every e-mail and every document. Tightly linked to Orion's Financial Management System, the Orion Practice Management System has the ability to capture billable time from all of your Client Communications whether phone calls or emails.

Exchange Sync Module

Orion's Exchange Sync software enables real-time synchronization of contacts, tasks (to-do's) and calendar items (appointments) between Orion's Practice Management System and Microsoft Outlook via direct access to Microsoft Exchange. This integration improves productivity by allowing users to view and edit information from a user's Smartphone (e.g. Blackberry[®], iPhone[®] or Android[®]).



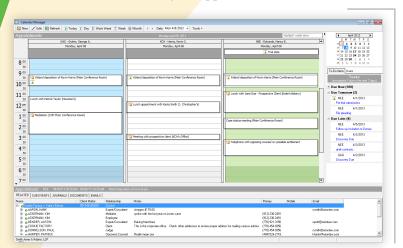
By working directly with Microsoft Exchange, law firms can continue utilizing any number of services such as Microsoft Active Sync, Blackberry Enterprise Server or Windows Platform software. No longer will attorneys be restricted to their offices.



Docketing Court Dates and Rules-Appointments-Tasks

Orion's Calendar system provides your firm with all you need for Docket Management. Coordinating tasks, deadlines and resources...doesn't need to be a time-consuming exercise.

The Orion Practice Management System allows you to view the appointments of multiple people side-by-side in a user-friendly format, along with your tasks listed in the "To-Do" list. Orion's Calendar Manager also lists matters and contacts as they are related to your appointments.



Calendar View

- Day, Week & Month
- Task Ordering
- Advanced Event View
- Reminder Alerts
- Docketing & Critical Dates
- Jurisdiction Control
- Sub-Events for Project Management
- Event Classification
- Custom Event Types

Microsoft Office Productivity Pack

Time

Contact.

Financial

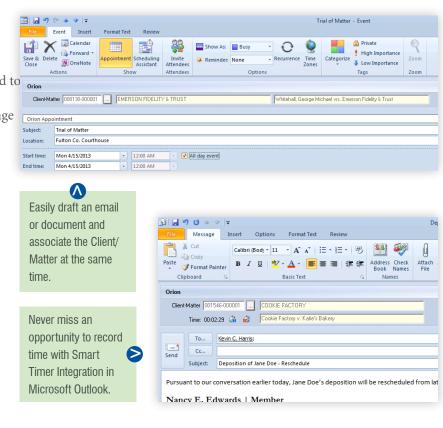
Case

Document

Orion's Microsoft Office Productivity Pack makes managing appointments even easier. Appointments can now be created and linked to their corresponding Client/Matter outside of Orion, by using Microsoft Exchange Appointments. Orion has also integrated Smart Timers, which can be related to Client/Matters, into Microsoft Office Applications such as Outlook and Word.

Critical Date Management

Critical Date Processing, also known as Docketing, allows you to automatically create a set of Critical Tasks and Appointments based on a defined list of rules in Orion. In the Critical Dates group, you can set up the location where the task or appointment will take place, along with specific date rules and protocols.



Orion Law Management Systems

1-800-305-5867

ORION Practice Manag **Case View** ent for User Edu _ 8 × GReport - Al 🕒 New 🔹 🕅 Edit 💥 • Case Lists Matters - 2,475 Matter records) fo Client Matter Name
 Leah Smith v. Emmons, Pe Fedack v. Emmons, Peter • Cookie Factory v. Katie's Bake Assigned Edwards, Nancy Smith, Sondra Smith, Sondra Zitkle, Janice A. Edwards, Nance • Case Data Mining Client Name: The Cookie Factory Matter Type: Corporate Jurisdiction: Fulton Co. E 01244-00000 450 Pink Flamingos Last Will and Testan ATA Case Detail 01341-00000 Client DOB 4/14/1975 . • Related Contacts 1º Client SSN ax Audit Representation 01546-00001 ockheed, Scott Lockheed, Scott 01546-00001: Representation vrs. Microsoft Co 1030 Grant Property Purchase Employment Division: CENTRAL Lockheed, Scott I. Zirkle, Janice A. Lockheed, Scott I. Lockheed, Scott I. 01546-00001 Related Events Corporate Estate Planning Estate Planning Estate Planning Employment District: NORTHERN Assigned Atty's PK No. : 3425A • Related Journals Zirkle, Janice A 2132-00000 Ò Estate Planning Estate Planning Estate Planning Estate Planning Zirkle, Janice A. 2134-00000 County Fulton Related Documents Case Type Estate CaseNumber COK-12345 2142,00000 Other Corporate Estate Planning Last Will and Te Zirkle, Janice A Zirkle, Janice A Zirkle, Janice A Zirkle, Janice A 2143-00000 Defendant(s): Katie's Bakery • Related E-Mails Cookie Factory 2144-00000 Plantiff(s): 616 4 + . RELATED | EVENTS | JOURNAL | DOCUMENTS | EMAILS | E-Mail AHANK@MLB.co jharnes@jbs.com jm@nfl.com jp@oriorlaw.com sjames@JSINC.ci kwitson@orionlaw Relationship Expert/Consultant Client Expert/Consultant Judge Notes Manufacturing Contracts Client referred by Acme Inc Manufacturing Contracts Main Address 1853 Hickory Creek Court, Acworth, GA 30102 45 Chamblee Durnwoody Road, Sute 221, Alfar 2220 River(Ff Drive, Roswal, GA 30076 2000 Main Street, Atlanta, GA 30338 (770) 454-9356 (770) 921-3156 (770) 454-9356 (333) 444-5555 (202) 111-2233 View all documents, e-mails or contact information ő for every party in a case - all on one screen. ultant Manufacturing Contracts 101 Park Ave, New York, NY 10178-006 4500 Miami Circle. Suite 221. Markinston Expert s@JSINC.com 🚺 Data View Designer - Incide _ 🗆 X Matter: 001050 Harris, Joh _ 🗆 X

Staying on top of case deadlines, work product and documents is critical. The Orion Practice Management System aggregates critical data to a single screen, creating a Case Management

Dashboard that allows you to run your practice more efficiently.

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Injury Severity

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Data Tracking & Reporting

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General

Type of Incident Rollover

Orion makes tracking complex case data easy. With a built-in data design wizard, custom views, tables and fields are setup within minutes. When used in conjunction with Orion's Document Assembly – Work Flow Process Manager, data is entered once and then merged into any number of case related documents. Add to this the ability to query and write custom reports with Orion's report writer, providing your Client with a Case Status Report has never been easier.

Case Management

Time

Contact

Financial

Case

-Document



Contact Relationship Management

Orion Helps You Grow Your Practice

Effective contact management produces solid Client relationships, improves Client retention and builds a robust pipeline of referrals. The Orion Practice Management System associates contacts with Clients and referrals, allowing the firm to efficiently market its services and grow its Client-base.

Contact View

- Contact Lists
- Marketing Business
 Intelligence
- Contact Detail
- Related Matters
- Related Contacts
- Related Events
- Related Journals
- Related Documents
- Related E-Mails

View related contacts, all work performed by attorneys and staff: e-mails, documents, phone calls or docket events.

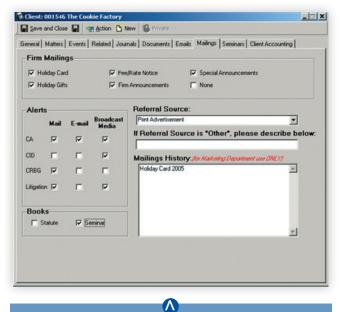
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3	CONSULTING , INC.	990024	(770) 524-2118						
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Better Manage Marketing Efforts

Orion improves client communications, referral source tracking and analysis while simplifying seminar invitations and storing historical marketing efforts, all designed to fuel individual practice group and overall firm growth. Orion dramatically decreases marketing management efforts by providing a centralized contact database, the ability to design and modify custom data views, reports and merge documents for mass document assembly.

Key Benefits

- Centralized Contact Database and Orion's Exchange Sync Application
- Customizable Data Views, Reports and Merge Forms
- Fully-Integrated with Financial Management Data



Orion Practice Management streamlines business development activities. Leverage Client Relationships and referrals to fuel firm growth. Client Communications, newsletters and industry materials are easily produced and tracked.