

Perceptive Software Measurable Results **PayPros**[®] Integration





Credit card payment integration



Orion Clients Can Accept Credit Card Payment with PayPros Integration

Modern law firms need streamlined financial management and clients increasingly want the option of paying by credit card. Now with the seamless interface between Orion Financial Management and PayPros[®] Legal, effective solutions can be found for both needs.

Using the combined power of Orion and PayPros, firms can be more profitable, improving and speeding up their collections and cash flow. In addition, financial tasks can be done more accurately and securely which has both internal and external benefits for the firm.

Accepting credit/debit cards with Orion, powered by PayPros Legal, adds a host of benefits. Here are just a few reasons why firms choose to accept credit/debit cards from their clients:

Ease of Use

- Credit/Debit card processing works virtually the same as any other payment type. With just a few simple steps for setup, you're able to enter a payment, trust or retainer deposit using the same interface that you've come to know.
- Authorization is received in seconds and the money is deposited into your bank account within 24 hours.
- Upon receiving authorization, the client ledger is updated, the associated deposit into bank reconciliation occurs (*identifying the source of the entry*) and the general ledger reflects the relevant activity.

AR Accounting Transactions	
Save 🔝 Save and Post 🗧 Clear 🔯 Delete 🔀 Tools -	
Record # 47708 Posted Deposite	ted.
Date Fri, 10/20/2014 V COOKIE FACTO	DRY
Client-Matter 001546-000014 🕂 🕞 1030 Grant Prop	perty Purchase Open
Code PMT -	
Bank Code 1 Fidelity - Operating Account 🗾 😡	Processed Electronically
Amount \$121.30 Retainer/Trust Balance	¥,960.00 *\$0.00
Check # CARD Received from/Paid to	Transaction Details
Description Payment; Card #: 1119, Trans ID: 1, Approval Code	Amount Charged: \$121.30
Invoice Date Matter Invoice Total Paid Solution Date Autorities 98100274 10/18/2004 000014 \$12,221.30 \$12,11 Gateway Pics Successful transaction: The transaction completed successfully- Bank Approval: OK426C	
Apply to: C Client Matter \$12,221.30 \$12,1	100.00 \$121.30 \$121.30 \$0.00

Not only is it easy to distinguish credit/debit card transactions from other types of transactions, but access to key elements of these transactions is always available. "Orion's software has proven to be an asset to McIntyre throughout the years. I was very impressed with the new PayPros[®] integration, which immediately allowed me to reduce steps in the credit payment process and also gave complete visibility of our daily transactions. The install for the newest upgrade of the Orion system was quick and easy, while the training for PayPros was user-friendly. Both Orion and PayPros have phenomenal customer service and I would recommend this new feature to others. Orion is truly a one-stop-shop software program for law firms."

Michelle Hecht

Account Specialist McIntyre, Panzarella, Thanasides, Bringgold & Todd, P.L.



Increase Cashflow & Reduce AR

Get paid faster. Recent studies have shown that by accepting credit/debit cards, firms are able to greatly reduce both collection time and costs associated with receiving checks sent via mail.

According to a PayPros Legal Solutions survey, 74.4% of law firms reported improved cashflow as a result of accepting credit cards.

- as a result of accepting credit cards.
 Accepting credit cards led to a mean of \$831 additional billing per month = nearly \$10,000/year.
- Helpful Reductions. Client tension around payment was reduced by 55.8% and administrative work decreased by 41.4%. And 45.7% of firms reported that accepting credit cards was a business development advantage because it gave clients what they wanted.
- Accepting credit/debit cards also eliminates the hassle of dealing with bounced checks and the associated bank fees.

Enhanced Security

- MagTek[®] IPAD[®] is used to securely encrypt the credit/debit card data from the very moment the card is swiped. Cardholder data is never stored locally at the firm (*on paper or electronically in Orion*).
- Transactions are secure and PCI compliant. PayPros is so confident in their security strategy that law firms using Orion can apply for their breach guarantee of up to \$200,000.00 in breach reimbursements and coverage.

PayPros Legal offers payment technology, products and services designed specifically for the legal industry. They understand the unique needs and concerns of law firms accepting electronic payments. Everything they do is intended to help firms improve cash flow and meet state bar requirements.

Affordable Processing

- By selecting PayPros, you'll find **pricing both fair and highly competitive**.
- There are **no contracts**.
- A pay-as-you go program, PayPros charges **no monthly fees, no monthly minimums and no cancellation fees**.

PayPros is a State Bar Credit Card Compliance Specialist

- With more than 55,000 businesses (*many law firms*) processing credit cards with PayPros, you can expect assistance establishing processing that meets state requirements regarding client trust accounts, costs, advances, etc.
- PayPros maintains a database of more than one hundred state bar opinions that cover issues ranging from the invasion of trust accounts by your lending institution, prohibitions on credit card acceptance by specific states on certain types of services (*e.g. divorce and criminal action*), whether your state restricts the use of credit/debit cards for retainer payments or state restricts charging a fee to your clients for credit/debit card transactions.

For more information about Orion's integration with PayPros or other products visit www.orionlaw.com or email info@orionlaw.com



