# iOrion® Mobile App
## Take Orion Anywhere with a True Mobile Solution

Legal work is mobile by nature. From the car to the courtroom, your tools should travel with you—so billable time, client data, and case management never fall behind.

The iOrion® mobile app equips your firm to capture time, manage matters, monitor payments, and access critical client information from any iOS® or Android® device. Work productively and profitably wherever work takes you with a secure, intuitive platform that brings Orion's functionality to mobile.

With mobile access to Orion's financial and practice management system, attorneys can initiate calls and emails, generate time entries automatically, submit expenses, and track firm-wide performance on the go.

Firms capture more billable time, reduce administrative friction, and empower staff to work confidently beyond the office with iOrion. No remote desktop access. No steep learning curve. Just seamless mobility that works where you do.

### iOrion® Features Include:

- **Mobile Orion Access:** Complete continuity between desktop and mobile to manage time, expenses, billing, and records on the go.

- **Time Management:** Capture, review, and sync billable hours instantly with mobile versions of Orion's smart timekeeping tools.

- **Contacts & Matters:** Stay connected with full client and matter details, initiate calls, emails, and navigation in the app, and log time automatically.

- **Financial Status:** Review client financial status and drill into detailed ledgers, from receivables and invoices to trusts, for total visibility.

- **Events & Tasks:** Track appointments and to-dos in daily, weekly, and monthly calendar views, then easily convert completed items to billable entries.

- **Payment Calendar:** Monitor real-time payment activity by attorney role with visual daily, weekly, or monthly collection summaries at a glance.

- **Expense Reimbursement:** Submit reimbursement requests and attach receipts with Dropbox® support for fast, paperless approval.

- **Dashboards:** Visualize critical firm information and productivity through intuitive mobile dashboards.

- **Speech-to-Text:** Use built-in iOS dictation for quick, accurate time and expense entries without typing lengthy descriptions.

- **Bank-Grade Security:** Protect sensitive firm data with user-based access controls, encrypted communication, and support for biometric Touch ID authentication.

## Simple. Secure. Seamless.

iOrion makes it easy to record billable time, manage key tasks, and access case information without the complexity or disruption of traditional remote tools. From streamlined setup to robust safeguards, iOrion fits right into your daily workflow.

- **Minimal Training Required:** Clean interface and intuitive workflows mean fast adoption and easy access to your mobile tools.

- **Frictionless Setup:** Start capturing time and managing matters from your iOS® or Android® device in just two steps.

- **Secure by Design:** Protect firm data with user-based access controls and bank-grade communication encryption.

- **Smarter Input:** Reduce typing errors with built-in support like dictation, auto-correction, and shortcuts.

The result is a mobile experience that captures more billable minutes, safeguards sensitive data, and delivers effortless ease of use wherever attorneys work.

## Financial Clarity on the Go

iOrion delivers in-depth financial visibility so attorneys and firm leadership stay informed on performance at a glance. Tap Financial Status to review high-level client information or drill into detailed ledgers from any compatible device.

- **Comprehensive Ledgers:** Access Receivables, Work-In-Process, A/R Ledger by Date or Invoice, Retainer Ledger, and Trust Ledger directly from mobile.

- **Invoice-Level Detail:** Select an invoice to uncover who worked on the matter, the value of time, and payment details.

- **Payment Transparency:** View payment recipients, descriptions, check numbers, working attorneys, and accounting notes with a tap.

- **Trust & Retainer Oversight:** Monitor balances and review trust or retainer transactions for complete client accountability.

iOrion mirrors the depth of Orion Desktop's financial reporting tools to foster firm profitability with accurate insights that travel with you.

## Work in Sync from Desktop to Mobile

iOrion works hand-in-hand with Orion Desktop for complete continuity. Work started in the office continues smoothly on the go, with time, expenses, and matter details in perfect sync across devices.

- Enter, view, and edit time seamlessly across desktop and mobile.

- Manage timers, nicknames, and recent matters on both platforms.

- Submit expenses and reimbursement requests from anywhere.

- View and share invoices via email, AirDrop, or reprint functions.

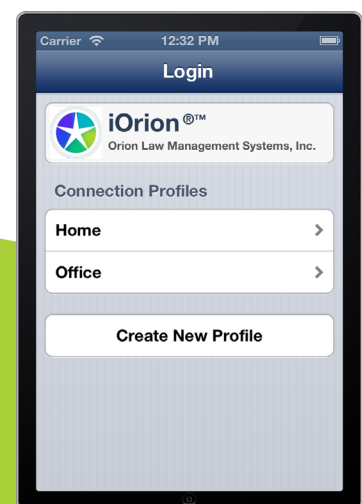- Access client documents, emails, journals, and financials in one place.

When work takes you away from your desk, iOrion brings the tools and data you need to stay current on financials, clients, matters, and tasks with full desktop-level visibility and control.

> *I love the iOrion Mobile App...I can be even more productive while I'm out of the office because iOrion lets me capture billable time, access client contact information and review/edit time entries from anywhere. iOrion is easy – it's available instantly and eliminates the need to log-in to our remote desktop system...I'm thrilled with the iOrion Mobile App!"*
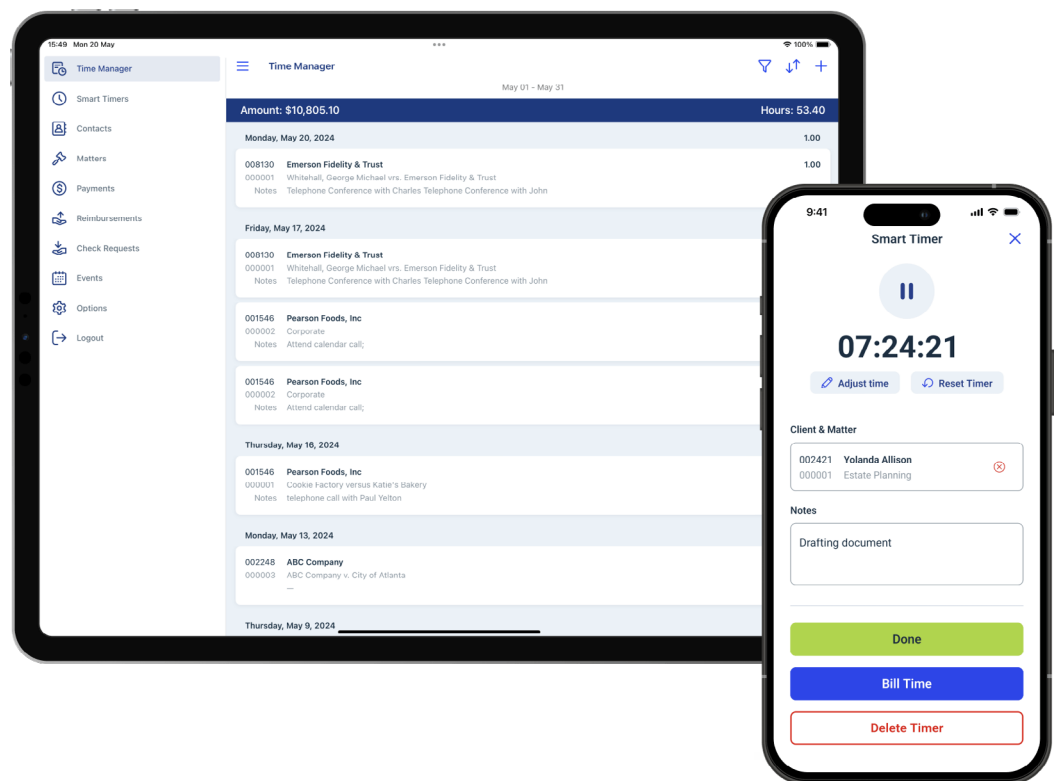>
> **William J. Dunaway**
> Shareholder, Clark, Partington, Hart, Larry, Bond & Stackhouse

**Schedule a free demo to learn more or email info@orionlaw.com**

# ORION
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## Experience the Benefits of iOrion:

- ☑ **Protect Revenue:** Capture billable time the moment it happens to enhance profitability and prevent leakage.

- ☑ **Boost Productivity:** Manage matters, events, and reimbursements without returning to the office.

- ☑ **Stay Informed:** Gain real-time visibility into productivity, matters, and financial performance with mobile dashboards and client financial status.

- ☑ **Simplify Workflows:** Eliminate duplicate entry and manual processes with automated time capture and error-reducing tools.

- ☑ **Work with Confidence:** Rely on user-friendly design, quick setup, and bank-grade security to protect firm data.

- ☑ **Enable Firmwide Mobility:** Give attorneys and staff the tools they need to stay connected and effective anywhere.



## iOrion® Mobile App

With iOrion, attorneys never trade security or functionality for mobility—**they gain all three in a single, seamless solution.**