ORION
Perceptive Software
Measurable Results

NetDocuments® Integration *Module*

Financial *Management*
Time *Management*
Document *Management*
Contact *Management*
Case *Management*

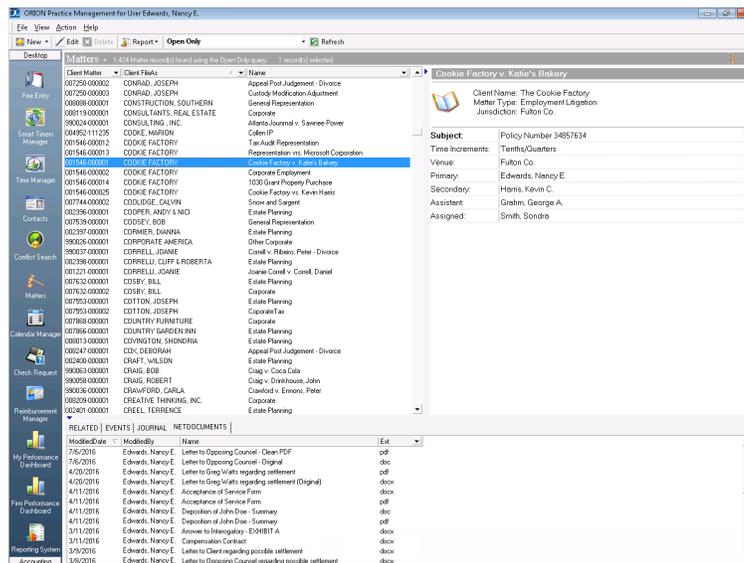## Combining **Power, Simplicity and Security** in the Cloud

netdocuments®

Today's law firm cannot stay competitive without case and document management technology to help organize client data in a centralized way. By leveraging the combined power of these two leading products, lawyers and legal staff can operate a more effective, productive and profitable law practice. This integration allows users to launch, view and search for documents stored in the NetDocuments platform from directly within Orion. At a Client, Matter or Appointment and Task (or to-do) level, users can view recently accessed word processing documents, spreadsheets, e-mails, scanned documents and even voicemail messages. Virtually anything that can be stored within NetDocuments is available to be viewed and accessed with just a click of the mouse.

Launch, View and Search for NetDocuments Profiled Documents within Orion

- Access documents, e-mails, etc. stored in NetDocuments at the Client, Matter, Appointment or Task ("To-Do") level.

- Import scanned vendor invoices stored in NetDocuments from Orion's Check Request Manager.

- Scanned receipts from recent expenses incurred by Attorneys or their staff can be imported from NetDocuments while completing expense reports in Orion's Reimbursement Manager.

View and Launch recently profiled documents, e-mails, etc. from the Client/ Contact Manager View, Matter View or the Orion Calendar Manager.

"As cloud-based applications continue to grow in popularity, we found it necessary to expand our document management integration with an industry leader, NetDocuments. Orion's powerful interface communicates seamlessly with NetDocuments, allowing firms to better manage their most important information in a powerful, secure and organized way."

Paul Yelton,
President

Orion Law Management Systems, Inc.

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