



Conference Agenda

2016 User Conference, Omni at CNN Center – Atlanta, GA

Dinner Event
Expert Speaker
Meals Provided

MONDAY, October 24, 2016

7:30 a m – 8:30 a m	Registration & Breakfast (Atrium Terrace)
8:30 a m – 9:00 a m	Opening Ceremonies (Welcome & Introduction of Orion Staff)
9:00 a m – 10:15 a m	Keynote Address Debbie Foster, Partner, Affinity Consulting Group
10:15 a m – 10:45 a m	Morning Short Break
10:45 a m – 11:45 a m	What's New in Orion – Overview , Paul Yelton, Kevin Harris, Cindy Shirley & Jon Yelton, Orion
12:00 p m – 1:00 p m	Lunch Break (Atrium Terrace)
1:15 p m – 2:00 p m	Preparing and Presenting the Month-End Financial Package , Joe Simmons, CPA, Simmons Advisory Services, Inc.
2:15 p m – 2:45 p m	Using Orion to Meet the Unique Needs of your Clients , Cindy Shirley & Kevin Harris, Orion
2:45 p m – 3:15 p m	Afternoon Short Break
3:15 p m – 4:00 p m	Using Orion to Meet the Unique Needs of your Clients - Continue , Cindy Shirley & Kevin Harris, Orion
4:15 p m – 5:00 p m	What's New from Orion Support , Jon Yelton & Cindy Shirley, Orion
6:00 p m – 9:00 p m	Dinner – Georgia Aquarium, Artic Room

TUESDAY, October 25, 2016

7:30 a m – 8:30 a m	Breakfast (Atrium Terrace)
8:30 a m – 10:15 a m	Tips & Tricks/Ask the Experts , Paul Yelton, Kevin Harris, Cindy Shirley & Jon Yelton, Orion
10:15 a m – 10:45 a m	Morning Short Break
10:45 a m – 11:45 a m	Sanity Software – Orion Practice Management , Steve Best, Partner, Affinity Consulting Group
12:00 p m – 1:00 p m	Lunch Break (Atrium Terrace)
1:15 p m – 2:00 p m	Orion Visual Analytics , Carl Mack, IntelliMetrics LLC
2:15 p m – 2:45 p m	Reporting – Back to Basics , Paul Yelton & Cindy Shirley, Orion
2:45 p m – 3:15 p m	Afternoon Short Break
3:15 p m – 5:00 p m	Leveraging Orion to Create a More Efficient Law Firm , Paul Yelton & Kevin Harris, Orion
	Dinner on Your Own – Enjoy Downtown Atlanta!



WEDNESDAY, October 26, 2016

7:30 am – 8:30 am	Breakfast (Atrium Terrace)
8:30 am – 10:15 am	Orion Reporting Fundamentals , Paul Yelton & Cindy Shirley, Orion
10:15 am – 10:45 am	Morning Short Break
10:45 am – 11:45 am	What's Next? Version 5 and Beyond , Paul Yelton, Cindy Shirley, Kevin Harris & Jon Yelton, Orion
12:00 pm – 1:00 pm	Lunch Break (Atrium Terrace)

**Times subject to change*

